



2020

TSXV: YNV | OTCQB: YNVYF | FRA: 1XNA



Forward-Looking Statements

This presentation contains certain forward-looking information and statements about Ynvisible Interactive Inc. ("Ynvisible", the "Company", "we", or "our"). Such forward-looking information and statements are identified by the use of words and expressions such as "projected", "intended", "leads to", "provide" and "estimated" and similar words and expressions. Such forward-looking information includes but is not limited to, statements with respect to the development of products, sales growth and global expansion, the impact of the Company's products and services on customers and marketplaces, future financial or operating performance of the Company, the ability to capitalize on future opportunities and estimates regarding the size and scope of our target markets and their potential for growth. These forward-looking statements, and any assumptions upon which they are based, reflect our current judgment regarding the direction of our business and include, but are not limited to efficiently and successfully realizing operational efficiencies, developing new technologies, successfully identifying and capturing new customer opportunities and capitalizing on current customer opportunities, and continuing to expand our sales channels.

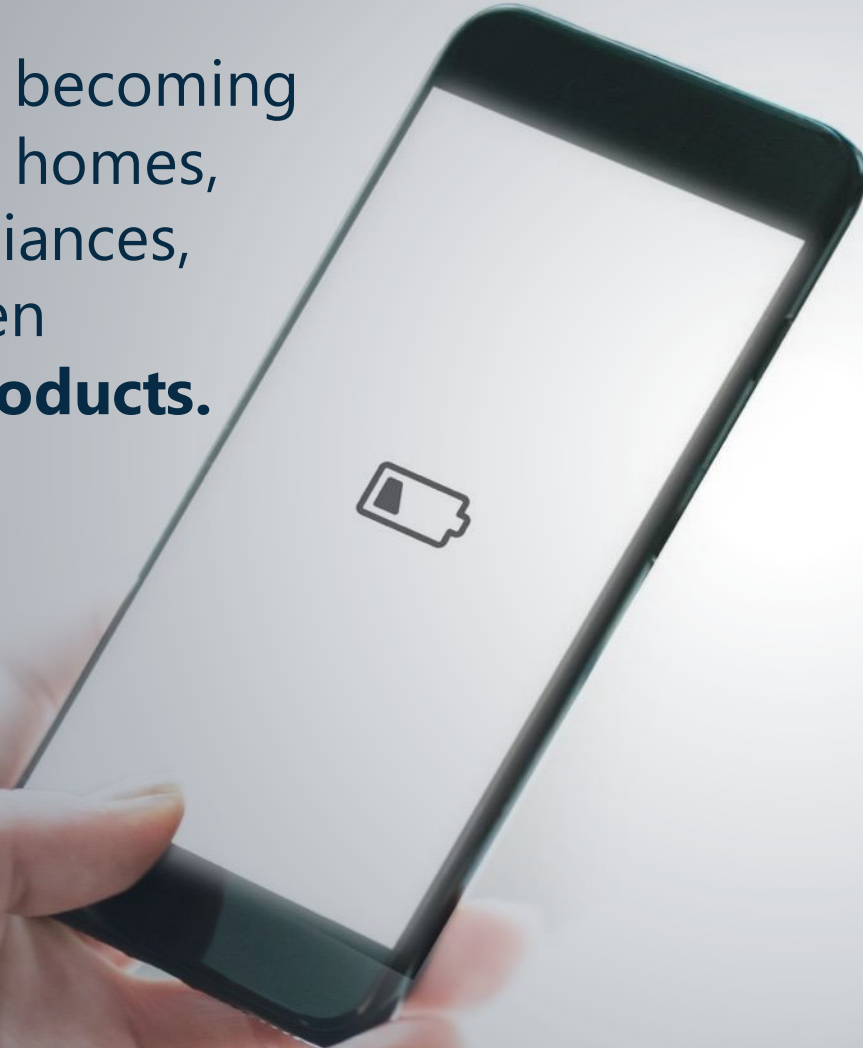
These forward-looking statements are not guarantees of future performance and are subject to a number of known and unknown risks and uncertainties, including, but not limited to, the failure to: execute our business plan efficiently, develop new technologies, realize

operational efficiencies, identify and capture new customer opportunities and capitalize on current customer opportunities, and continue to expand our sales channels. Other risks and uncertainties include, but are not limited to: unfavorable market conditions beyond our control which might impact our customers and/or our business; the ability to raise future capital to fund operations; and changes in the regulatory environment applicable to our business or our customers. The forward-looking information and statements in this presentation are expressly qualified by the above statements. The forward-looking information and statements in this presentation are based on estimates and opinions of the Company at the date the statements are made. Except as required by applicable law, the Company does not undertake any obligation to update forward-looking information or statements. Readers should not place undue reliance on forward-looking information or statements contained herein. Readers are cautioned that no director, officer, employee, agent, affiliate or representative of the Company is authorized or permitted to make any written or verbal representation or statement concerning the business or activities of the Company, except as set out in this presentation. The Company expressly disclaims any written or verbal statement in addition to or contrary to anything contained in this presentation, and cautions readers that they are not entitled to rely on any written or verbal statement made by any person to the contrary.



The Internet of Things is growing fast!

Everything is becoming **smart** - cars, homes, phones, appliances, watches...even **everyday products**.



Conventional displays consume far too much energy to be economically feasible for smart products and the IoT.

Smart products need more effective ways to communicate information to people.



What we do

Bring everyday objects and surfaces to life, benefitting people in a smart and connected world.

Provide practical human interfaces to smart objects and the Internet of Things.

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The "Face of the Internet of Things"



See video: <https://youtu.be/hpLE3NekkP0>

Is produced by printing.

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Example: Smart Impact Label



1 Before activation

2 Sensor detects impact

3 Ynvisible display activates and shows impact!

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Electrochromic Displays' Highlights



**Economical
industrial
printing**



**Lowest power
consuming**



**Flexible
Easy product
integration**



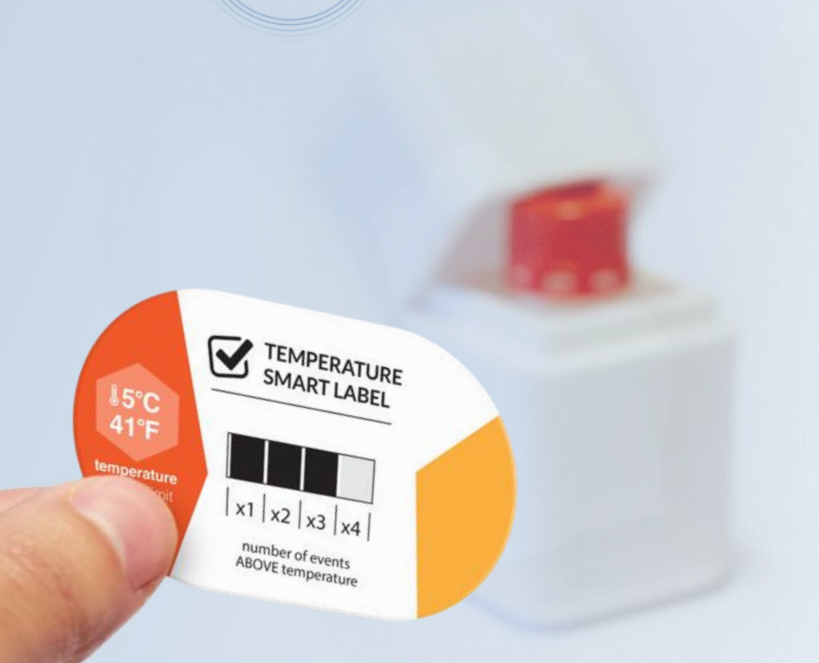
**Thin & transparent
Multi-purpose**



**Growing # of
uses in smart
objects and the IoT**



**For one time use or
multiple activations**



Can be combined with any type of electronic sensor (temperature, motion, time, humidity, light, etc.) to display important information or enhance products through eye-catching effects

The face of everyday
smart objects and the
Internet of Things

Disrupting How Information is Displayed in Lead End Markets



- Logistics & Retail
- Healthcare & Wellness
- Premium Consumer Products



Bluesky

- + Status indicators for energy-self-sufficient devices
- + Security documents and envelopes
- + Interior design elements – e.g. electronic wallpaper
- + Design indicator elements
- + Smart window/glass applications



Interactive wall decoration element.

Realize your
application...



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MAKE YOUR OWN ELECTROCHROMIC DISPLAY
DESIGNS NOW

www.ynvisible.com/ec-kit

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Ynvisible's Business Model

Today

- Develop **prototypes** for large consumer brand clients, offering full system design, integration and production services
- Building **distribution networks** with printing value chain partners
- **Training** print houses and designers
- Providing **technology transfer** services

Target 2020 onward

- **Sale and licensing** of patented electrochromic ink sets to print houses & printing suppliers globally, with Ynvisible providing inks and design tools for smart products using electrochromics.



Corporate Overview

Ynvisible Interactive Inc. HQ, Vancouver, BC



Customer Solutions Almada, PORTUGAL

- Prototyping & consulting services
- Customer training
- Products



Production Linköping, SWEDEN

- Printed electronics contract manufacturing services
- Technology transfer services
- Quality control systems

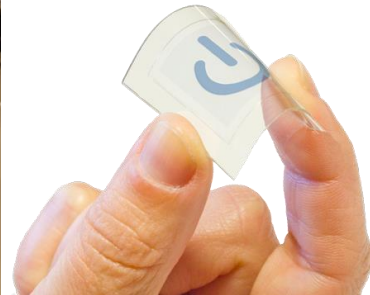


Smart Materials Freiburg, GERMANY

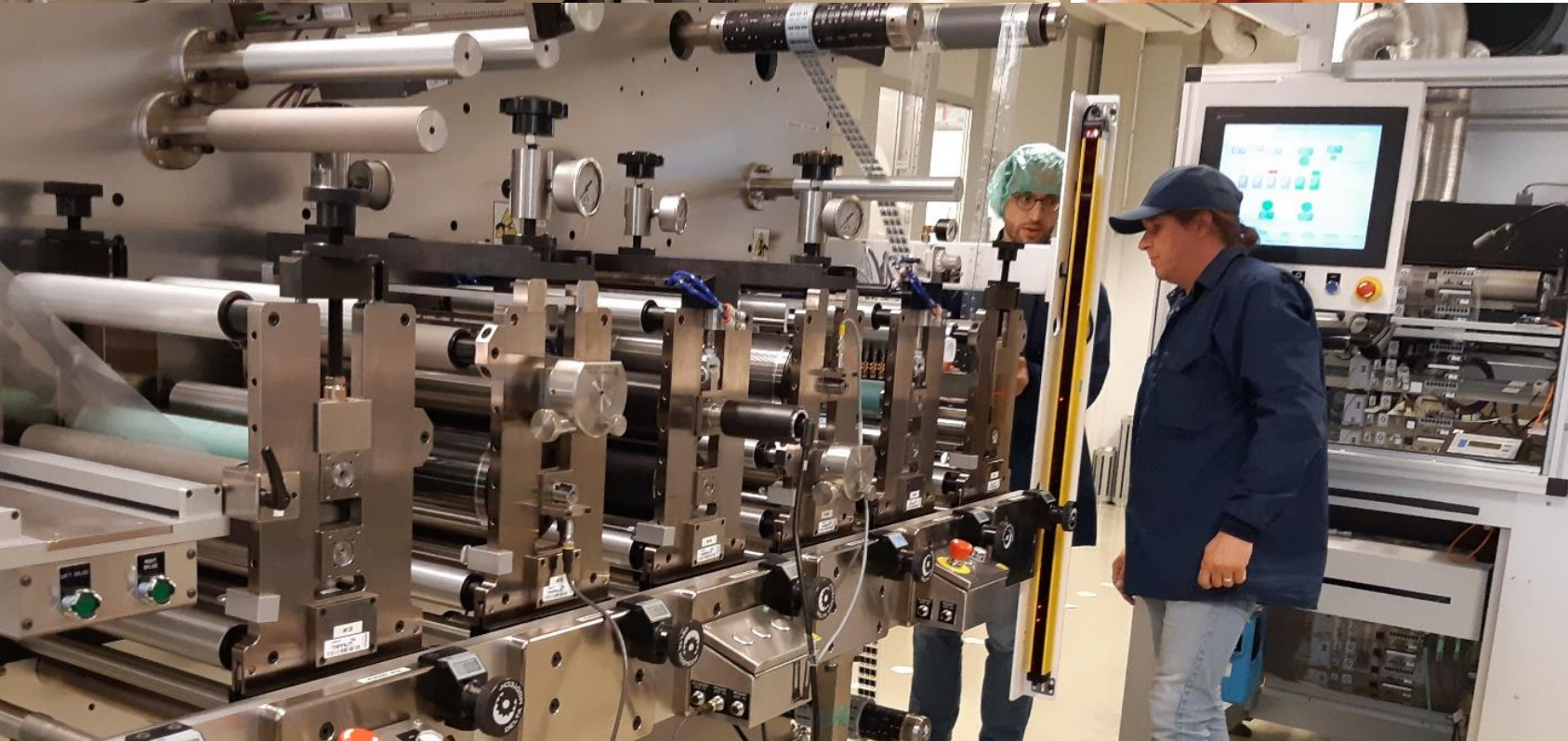
- Technology & product platforms
- Development services
- Licensing of IP



Ynvisible Production
a world leading contract
manufacturer of roll to
roll printed electronics



See video:
<https://youtu.be/hIb6-rWC-7A>



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Opportunity: Printing Meets the Internet of Things

Global Printing
Industry***

789
B€

75
B€

Functional
and Industrial Printing**

- **Hundreds of billions of smart objects & IoT devices to be produced annually***
- Printed electronics is a key enabler of low-power high-volume IoT components and devices. Ynvisible is on the leading edge of printed electronics and printed displays.
- **Ynvisible's display technology platform, tools, inks and services are aimed at the rapidly growing functional and industrial printing sector** (CAGR of ~22% up to 2023).**

** "The Future of Functional and Industrial Print to 2022", Smithers Pira, Aug. 2017

** "Global Functional Printing Market", Mordor Intelligence, March 2018

*** "The Future of Global Printing to 2022", Smithers Pira, Dec. 2017

*\$15 trillion invested on IoT devices, solutions and systems between 2018 to 2026.

Source: BI Intelligence April 2018

Company Milestones & Targets

2018

- RTO
- Set up business development and production teams
- Sheet-to-sheet production line (Portugal)
- Ink development & commercialization center opened (Germany)



- Strong EU co-funded R&D portfolio

2019

- Grow client base
- Develop tools for product designers
- Develop new inks
- Acquisition of Consensus Production AB (Sweden)
→ roll-to-roll production

2020 - 2021

- Launch prototypes with clients
- Launch products at scale
- Sell proprietary ink sets to major clients
- Scale business to higher volumes



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Other Partnerships (a sampling)



Share Structure

TSX.V: YNV

OTCQB: YNVYF

FSE: 1XNAF

Capital Structure

Shares Outstanding 81, 399,675 M

Fully Diluted Shares Outstanding 86,596,486 M

Market Capitalization ~\$28, 896,885 M

Share Performance

IPO Financing (Jan. 23, 2018) TSX.V \$0.30

52 week range Low \$0.08 / High \$0.53

Average Volume 143.6 K



Experienced Management Team

Jani-Mikael Kuusisto CEO & Director

Jani-Mikael Kuusisto is Ynvisible's face in the market and investor worlds. With nearly 20 years of business development experience in the field of printed intelligence and IoT, he has extensive international experience working with the printed electronics customer and supply value chains. As CEO, Jani-Mikael leads Ynvisible's business development, strategic partnerships and investor relations.

Carlos Pinheiro CTO

Dr. Carlos Pinheiro's PhD thesis was a crucial piece in the development of Ynvisible's proprietary electrochromic technology. He is responsible for the technical content of Ynvisible's patent portfolio. He also leads all the scientific and technical activities and developments within Ynvisible, including, most importantly, the developments for scaling-up the display production process.

Darren Urquhart CFO

Mr. Urquhart is a chartered professional accountant with more than 15 years of experience working in both public practice and industry. Mr. Urquhart obtained his chartered accountant designation in 2001 and is a member of the Chartered Professional Accountants of British Columbia (CPABC).

Inês Henriques COO

Dr. Inês Henriques is a co-founder of Ynvisible. As COO, she manages daily operations, leads project management, human resources management, and supplier relations, and ensures efficient communication and workflow between teams, such that client projects are delivered on a timely basis.

Tommy Höglund VP Sales & Marketing

Tommy Höglund joined Ynvisible November 2019 from RISE/Acreo a pioneer in printed electrochromics and paper electronics applied research. He has an extensive contact network built in sales and business development roles at RISE, and while heading the Printed Electronics Arena innovation cluster. Tommy leads Ynvisible's sales & marketing.

Multi-Disciplinary Board of Directors

Leif Ljungqvist Director

Leif Ljungqvist has more than 20 years of experience in electronics hardware design, manufacture, and sales and marketing. He has built organizations for profitable growth. Prior to Ynvisible's acquisition, Leif was Chairman of Consensum Production AB. Previously he was CEO of Acreo Swedish ICT AB which is now a part of RISE (Research Institute of Sweden) and managed the 500 person ICT division of RISE. Leif is currently Board Member in Ligna Energy AB. He has held several other executive and Board positions in start-ups and large organizations.

Alex Helmelt Director

Alex Helmelt is a management consultant with specific expertise facilitating private to public market transitions and the reorganization of distressed public vehicles for the purpose of reverse takeovers or amalgamations and their subsequent redeployment into the Canadian capital markets. Mr. Helmelt has served as a director and/or officer for numerous private and listed CSE and TSX-V companies.

Ben Leboe Director

Ben Leboe is a Director of Nevada Exploration Inc. (NGE:V) and a Director of URZ Energy Corp. Mr. Leboe has a business degree from the University of British Columbia, is a Certified Management Consultant and a retired Business Valuator/Chartered Accountant (CA, CPA).

Michael Robinson Director

Michael Robinson is Director of Open Innovation & Business Development for Packaging Innovation at L'Oréal USA. His role at L'Oréal centers on technology scouting & strategy, business development, and integrating business and design best practices to accelerate and launch new packaging, products, and experiences.

An Industrial Designer by training, Michael has previously held positions in Hasbro Toys, Bliss World LLC, and Colgate-Palmolive.

Duarte Mineiro Director

Duarte Mineiro is a Director of Armilar Venture Partners (previously ES Ventures) since 2010 and serves as a board member of several portfolio companies. Before joining Armilar, Duarte worked for over 10 years in The Boston Consulting Group. He holds an MBA from the Tuck School of Business at Dartmouth and a degree in Industrial Engineering and Management from the Technical University of Lisbon.

Accomplished Advisory Board

Dr. Michael Okoroafor Vice President Global Sustainability and Packaging Innovation – McCormick & Co

Dr. Okoroafor is highly acclaimed for his achievements in the consumer packaging industry. In October 2018 Mike was inducted into the Packaging and Processing Hall of Fame at PACK EXPO International. Mike is an innovation leader and has over 40 patents to his name and a career that, in addition to McCormick, has spanned prominent roles within PPG, Coca-Cola, and Heinz. With 30 years of experience building off his PhD in Polymer Chemistry from Michigan State University, Michael has a unique background in working both with colour changing (chromogenic) systems as well as novel packaging materials and concepts, including interactive packaging.

Dr. Harlan Byker Founder and CEO - Pleotint LLC.

Dr. Byker is a world-leading expert on electrochromism and thermochromism. He has over 30 years of scientific research and development, invention, manufacturing and patent experience. Harlan gained his PhD in Physical Chemistry at Montana State University. He is an inventor and/or co-inventor on 53 US patents. As a research scientist at Battelle Laboratories, Harlan invented the chemistry portion of the first commercially successful electrochromic device, an automatic dimming rear view mirror for motor vehicles commercialized by Gentex, a company in which Harlan became a Board member and VP of research, before founding Pleotint, a company focused on self-tinting building windows.

Dr. Harri Kopola Fellow - Organic Electronics Association

Dr. Kopola is a pioneer in the printed electronics industry, who started printed electronics research on flexible substrates in the late 1990s within VTT Technical Research Centre of Finland. He has publications and patents in various disciplines of electronics, optoelectronics and printed electronics. From 2006-2009, Kopola led VTT's spearhead program 'Center for Printed Intelligence', and in 2008 headed the founding of the PrintoCent printed intelligence industrialization community, which to date has produced 26 spin-off companies and linked these to a network of global scale companies. In 2018 Harri was appointed Fellow of the Organic Electronics Association (OE-A) – regarding his selection, the jury cited his instrumental role in promoting industrialization of printed electronics internationally.

Thank You



**“As technology becomes ubiquitous,
it also becomes invisible.”**

— Kevin Kelly, Wired magazine founding executive editor
New Rules for the New Economy: 10 Radical Strategies for a Connected World

Contact

Investor Relations
+1-778-683-4324
IR@ynvisible.com

TSXV: YNV | OTCQB: YNVYF | 1XNA:GR



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